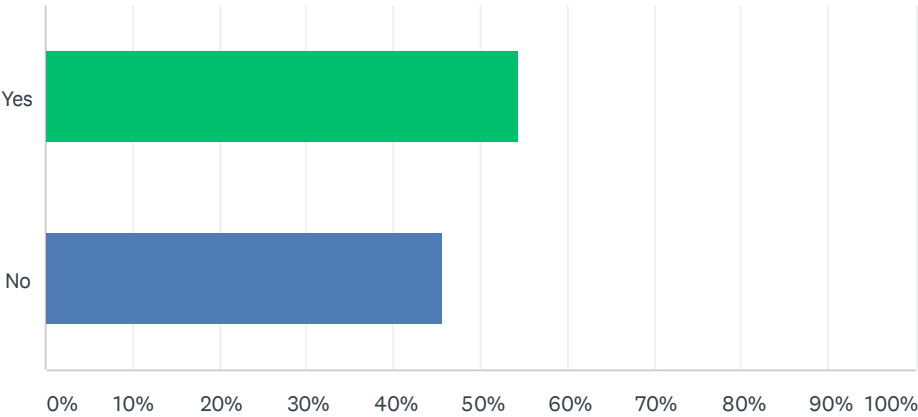


Q1 Are you concerned about, or are you presently experiencing declines in revenues?

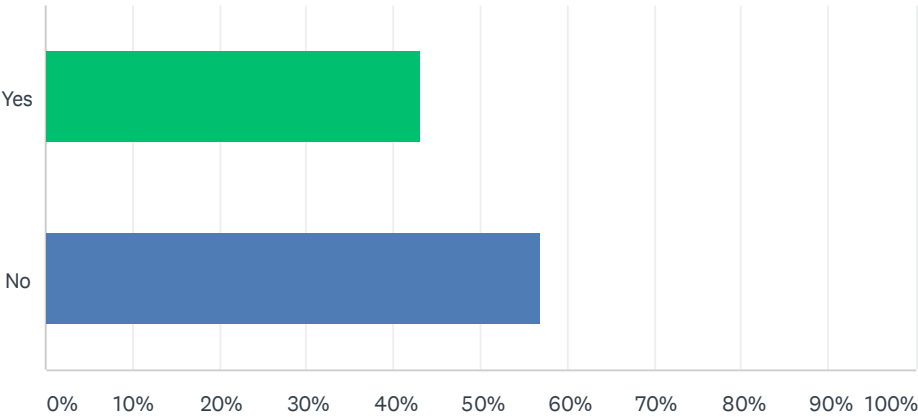
Answered: 340 Skipped: 1



ANSWER CHOICES	RESPONSES	
Yes	54.41%	185
No	45.59%	155
TOTAL		340

Q2 Are you presently re-allocating budgeted funds to address revenue shortfalls?

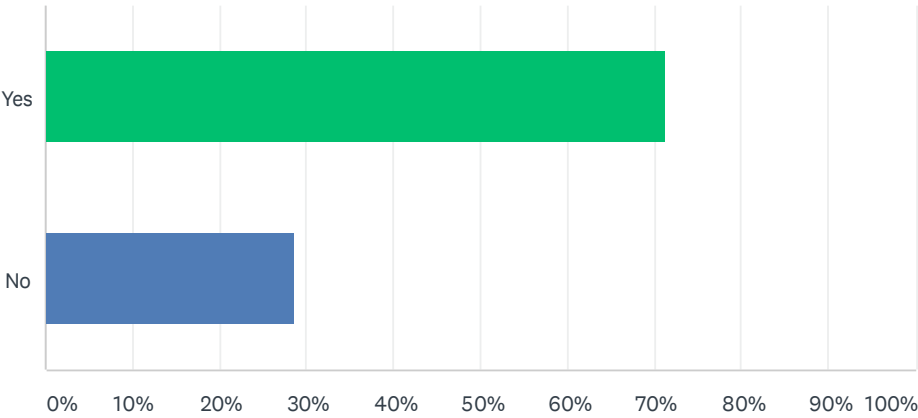
Answered: 338 Skipped: 3



ANSWER CHOICES		RESPONSES	
Yes		43.20%	146
No		56.80%	192
TOTAL			338

Q3 Are you currently executing or preparing to bid new capital projects?

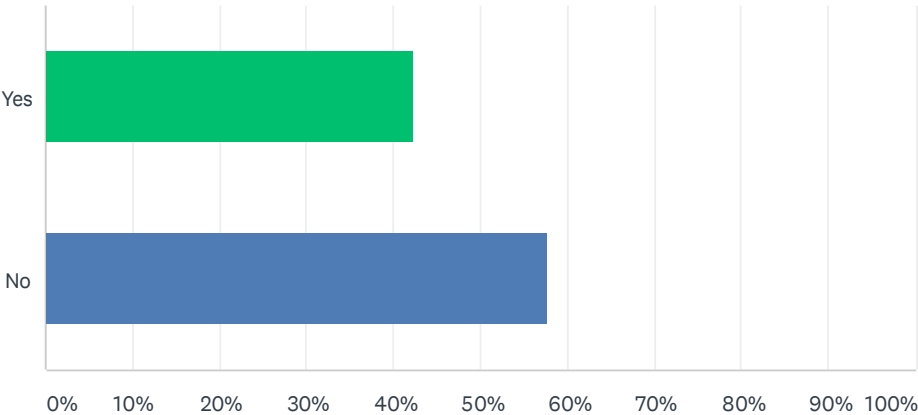
Answered: 339 Skipped: 2



ANSWER CHOICES		RESPONSES
Yes	71.39%	242
No	28.61%	97
TOTAL		339

Q4 Are you considering cuts to capital programs in 2021?

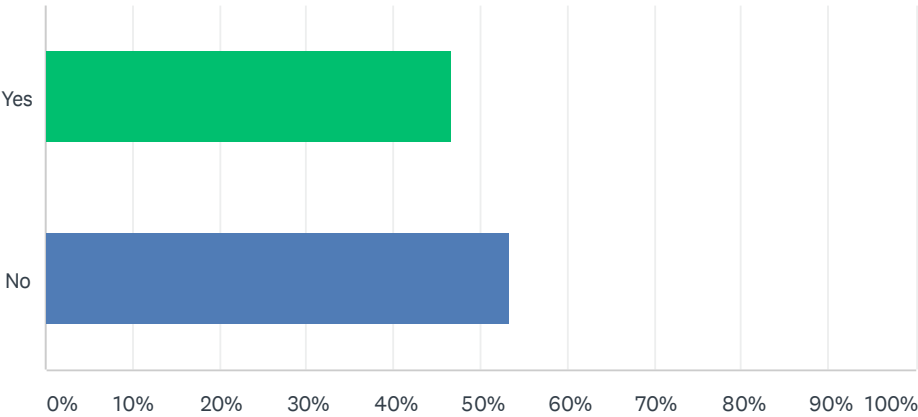
Answered: 339 Skipped: 2



ANSWER CHOICES	RESPONSES	
Yes	42.18%	143
No	57.82%	196
TOTAL		339

Q5 Are you presently utilizing state or federally assisted financing for future projects?

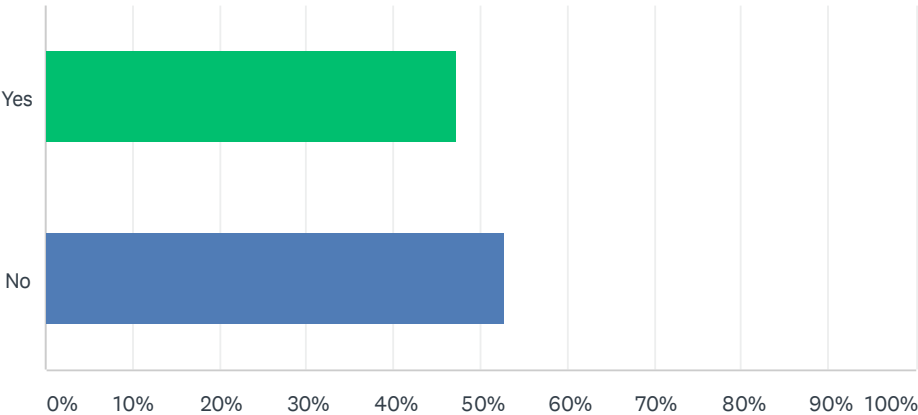
Answered: 339 Skipped: 2



ANSWER CHOICES	RESPONSES	
Yes	46.61%	158
No	53.39%	181
TOTAL		339

Q6 Are you presently using bonds or plan to use to bonds to finance future projects?

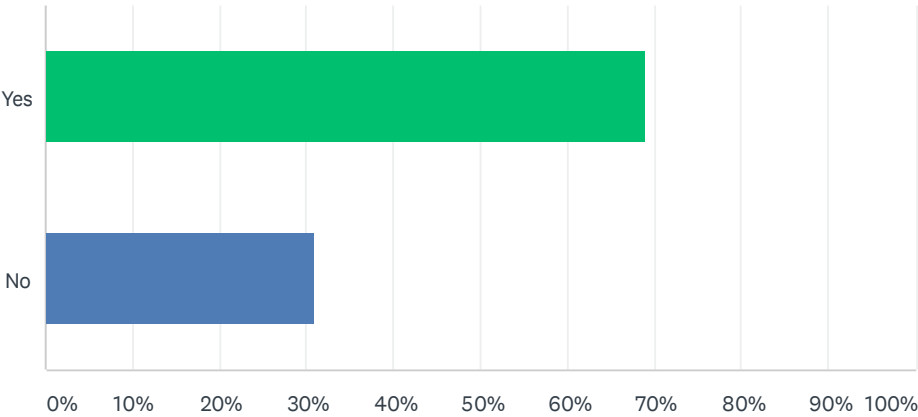
Answered: 337 Skipped: 4



ANSWER CHOICES		RESPONSES	
Yes		47.18%	159
No		52.82%	178
TOTAL			337

Q7 Do you anticipate greater need of state or federally assisted financing for future projects?

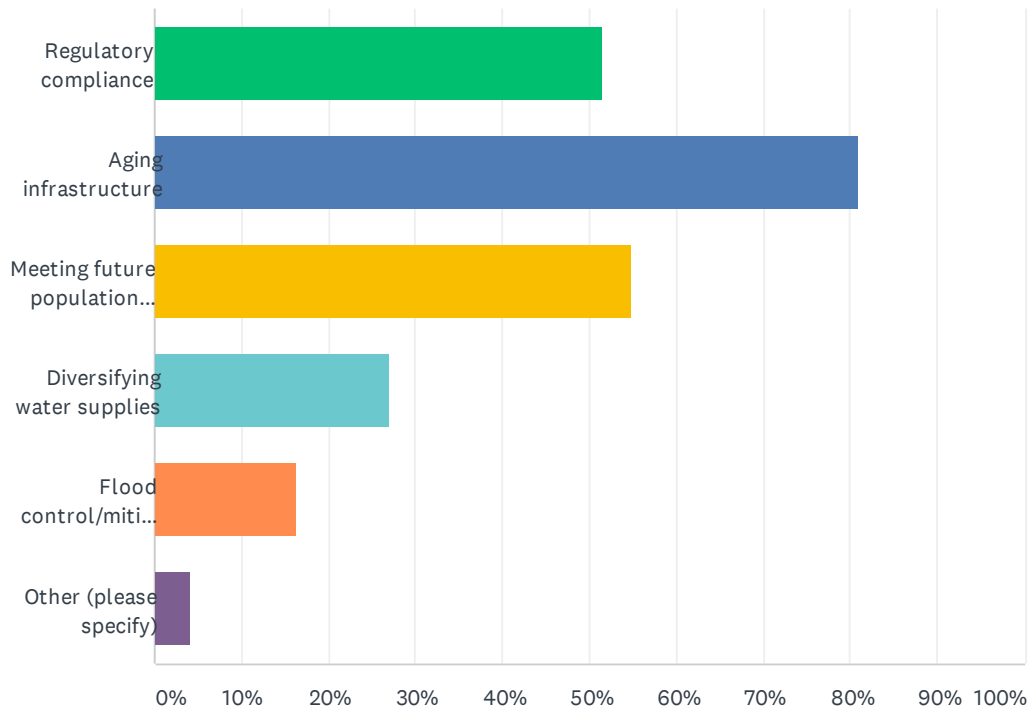
Answered: 340 Skipped: 1



ANSWER CHOICES	RESPONSES	
Yes	69.12%	235
No	30.88%	105
TOTAL		340

Q8 Which of these options is the greatest infrastructure/capital drivers for future projects? (select all that apply)

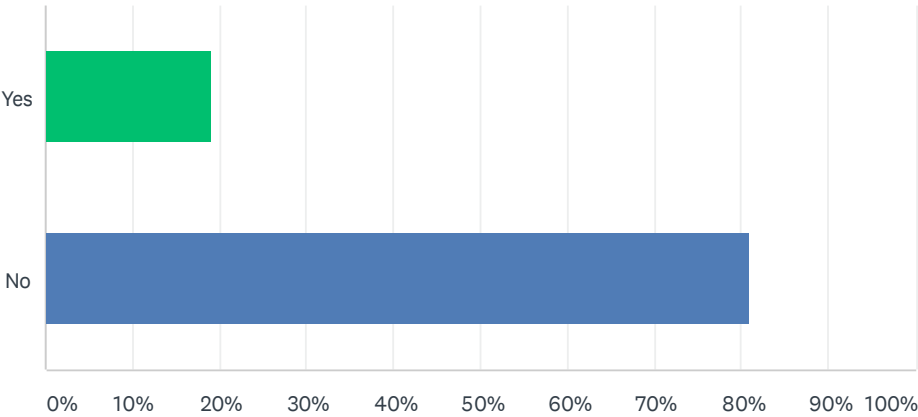
Answered: 338 Skipped: 3



ANSWER CHOICES	RESPONSES	
Regulatory compliance	51.48%	174
Aging infrastructure	81.07%	274
Meeting future population growth projections	54.73%	185
Diversifying water supplies	26.92%	91
Flood control/mitigation	16.27%	55
Other (please specify)	4.14%	14
Total Respondents: 338		

Q9 Are you counting on any federal funding in future congressional COVID-19 relief packages to address revenue shortfalls?

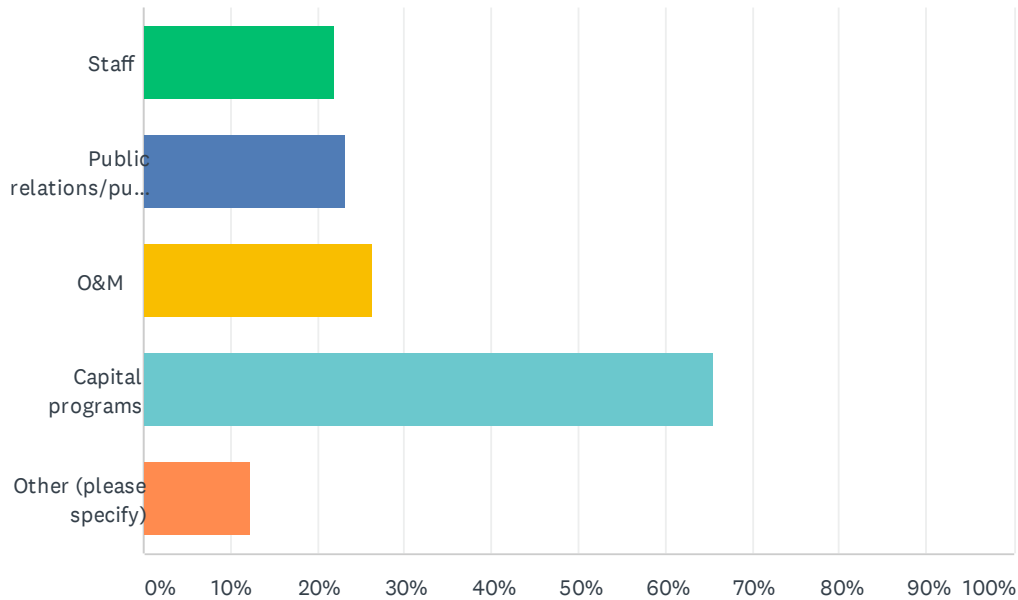
Answered: 340 Skipped: 1



ANSWER CHOICES	RESPONSES	
Yes	19.12%	65
No	80.88%	275
TOTAL		340

Q10 Which of these options is the area where you are most likely to make future cuts to address anticipated or actual revenue declines? (select all that apply)

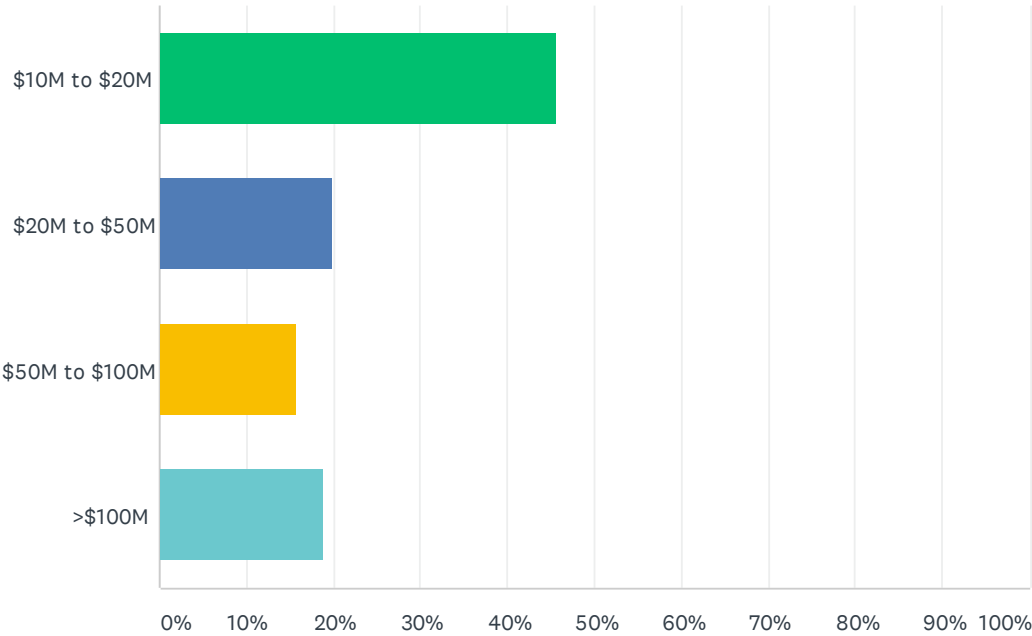
Answered: 322 Skipped: 19



ANSWER CHOICES	RESPONSES	
Staff	22.05%	71
Public relations/public advocacy	23.29%	75
O&M	26.40%	85
Capital programs	65.53%	211
Other (please specify)	12.42%	40
Total Respondents: 322		

Q11 What is your ballpark estimated capital need over the next 10-year period? (select one choice)

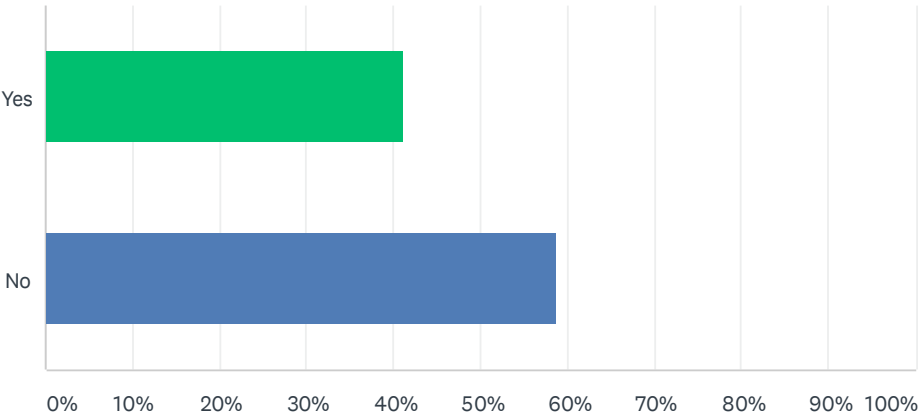
Answered: 323 Skipped: 18



ANSWER CHOICES	RESPONSES	
\$10M to \$20M	45.51%	147
\$20M to \$50M	19.81%	64
\$50M to \$100M	15.79%	51
>\$100M	18.89%	61
TOTAL		323

Q12 Do you feel like water infrastructure is being adequately prioritized as an essential means to ensure public health, safety and economic stability?

Answered: 337 Skipped: 4



ANSWER CHOICES	RESPONSES	
Yes	41.25%	139
No	58.75%	198
TOTAL		337