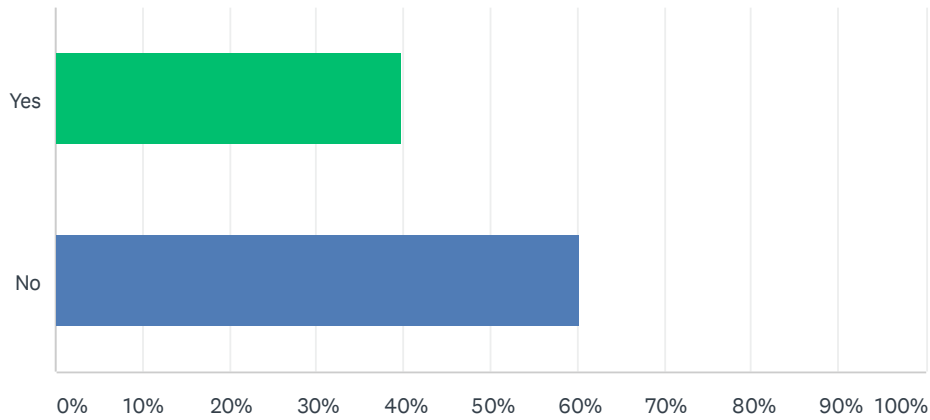


Q1 Is your utility currently experiencing declines in revenues?

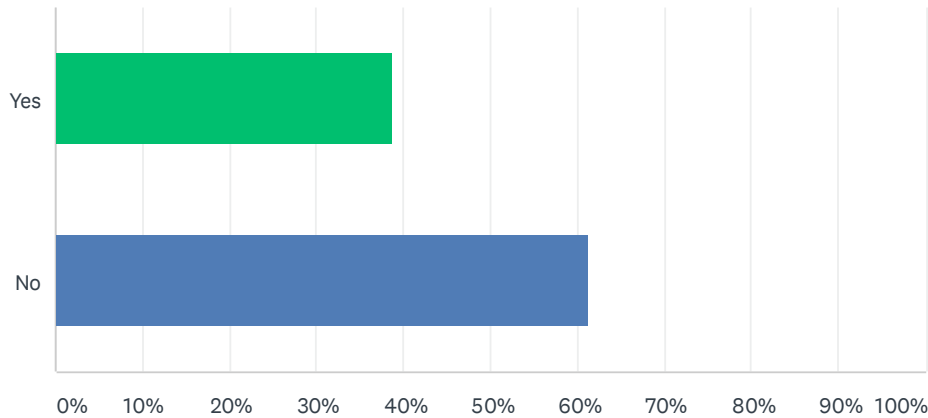
Answered: 252 Skipped: 2



ANSWER CHOICES		RESPONSES	
Yes		39.68%	100
No		60.32%	152
TOTAL			252

Q2 Over the previous 18 months did your utility experienced revenue shortfalls or reallocate significant budgetary resources due to the impacts of COVID-19?

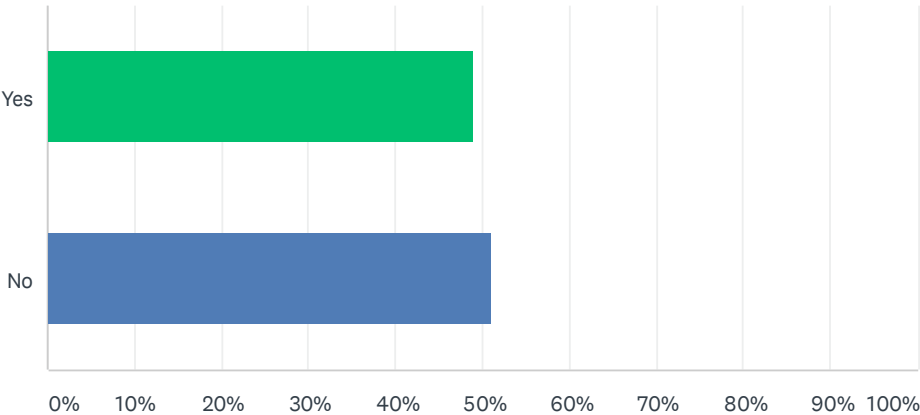
Answered: 253 Skipped: 1



ANSWER CHOICES	RESPONSES	
Yes	38.74%	98
No	61.26%	155
TOTAL		253

Q3 Are you concerned about future declines in 2021/2022 revenues?

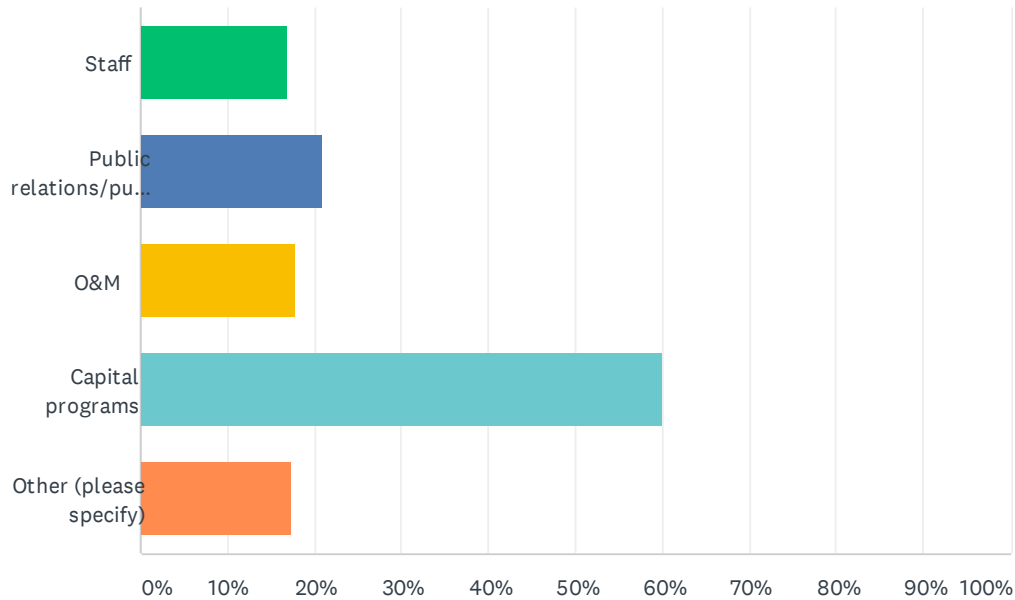
Answered: 253 Skipped: 1



ANSWER CHOICES	RESPONSES	
Yes	49.01%	124
No	50.99%	129
TOTAL		253

Q4 Which of these options is the area where you are most likely to make cuts to address anticipated or actual revenue declines? (select all that apply)

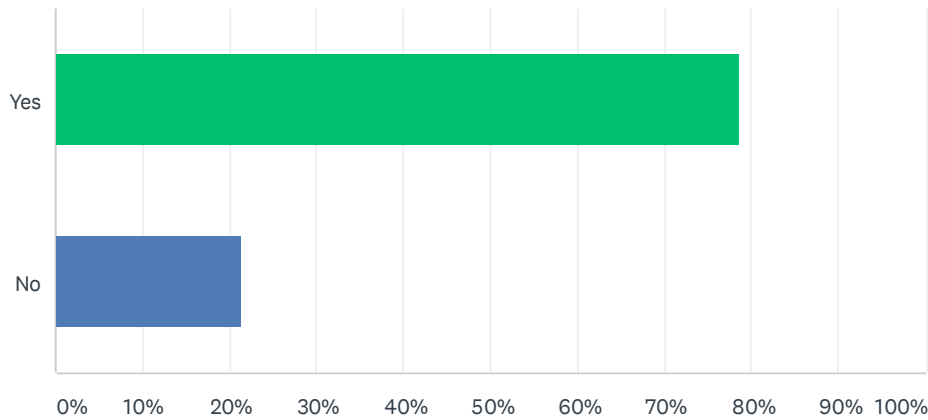
Answered: 235 Skipped: 19



ANSWER CHOICES	RESPONSES	
Staff	17.02%	40
Public relations/public advocacy	20.85%	49
O&M	17.87%	42
Capital programs	60.00%	141
Other (please specify)	17.45%	41
Total Respondents: 235		

Q5 Do you presently have funds allocated/committed to plan and execute capital projects for FY 2021/2022?

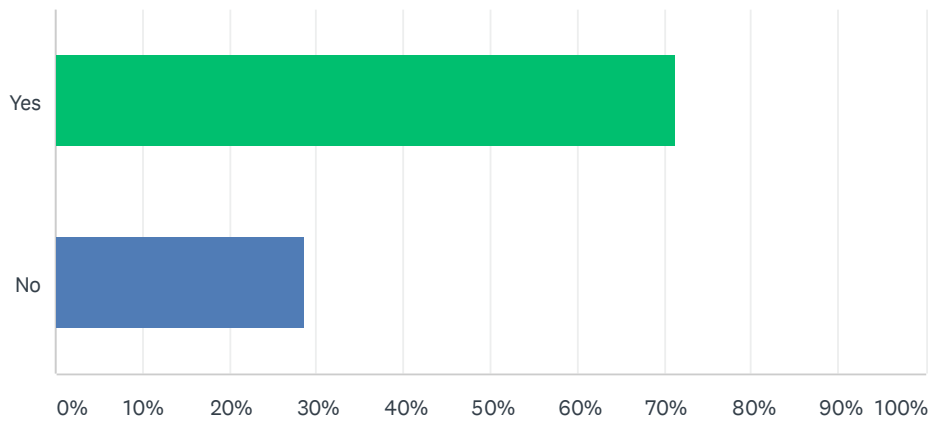
Answered: 252 Skipped: 2



ANSWER CHOICES	RESPONSES	
Yes	78.57%	198
No	21.43%	54
TOTAL		252

Q6 Are you currently executing or preparing to bid new capital projects?

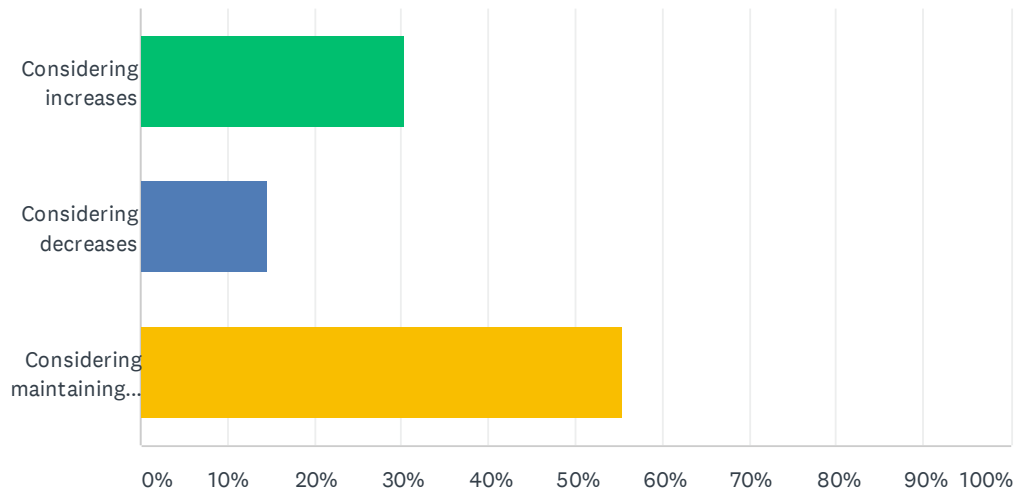
Answered: 252 Skipped: 2



ANSWER CHOICES	RESPONSES	
Yes	71.43%	180
No	28.57%	72
TOTAL		252

Q7 Are you considering increases to, decreases to, or maintaining current levels for your capital programs in 2021/2022?

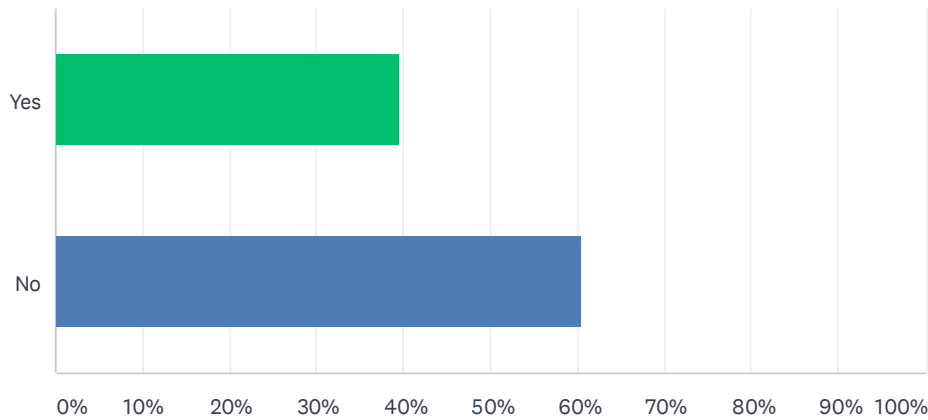
Answered: 251 Skipped: 3



ANSWER CHOICES	RESPONSES	
Considering increases	30.28%	76
Considering decreases	14.74%	37
Considering maintaining current levels	55.38%	139
Total Respondents: 251		

Q8 Are you presently using state or federally assisted financing for new projects?

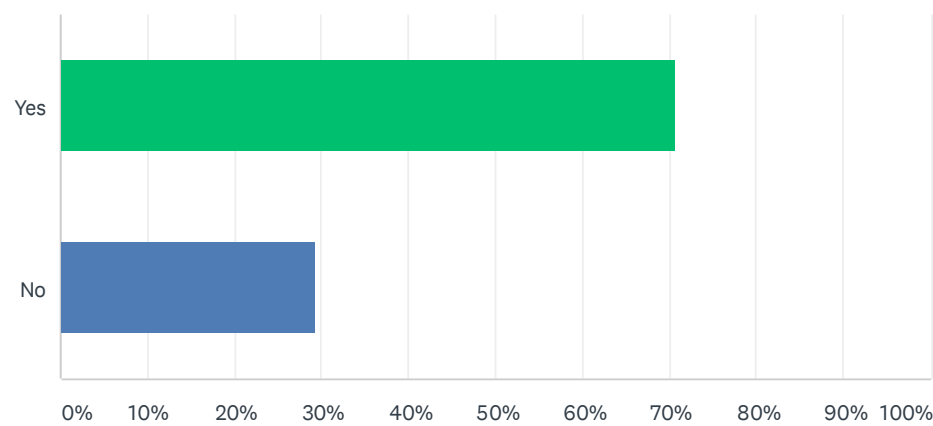
Answered: 251 Skipped: 3



ANSWER CHOICES	RESPONSES	
Yes	39.44%	99
No	60.56%	152
TOTAL		251

Q9 Are you considering the use of state or federally assisted financing for new projects?

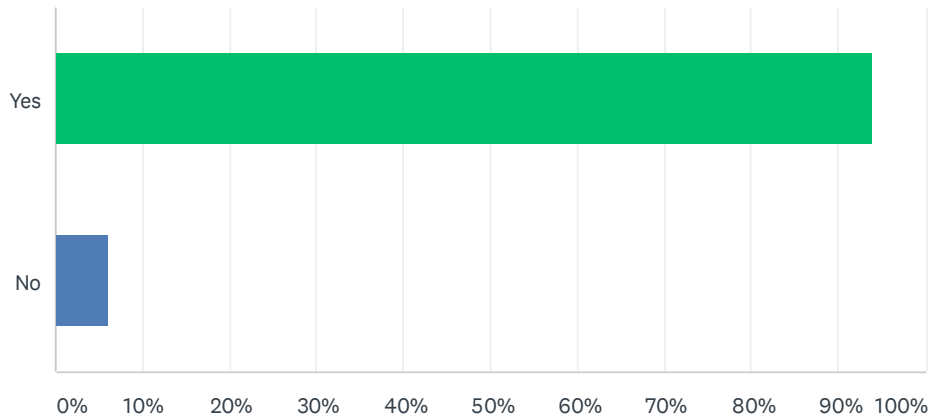
Answered: 252 Skipped: 2



ANSWER CHOICES	RESPONSES	
Yes	70.63%	178
No	29.37%	74
TOTAL		252

Q10 If additional federal water infrastructure funds, such as those contemplated in the federal 'stimulus' measures or COVID relief funds, become available would you consider using them?

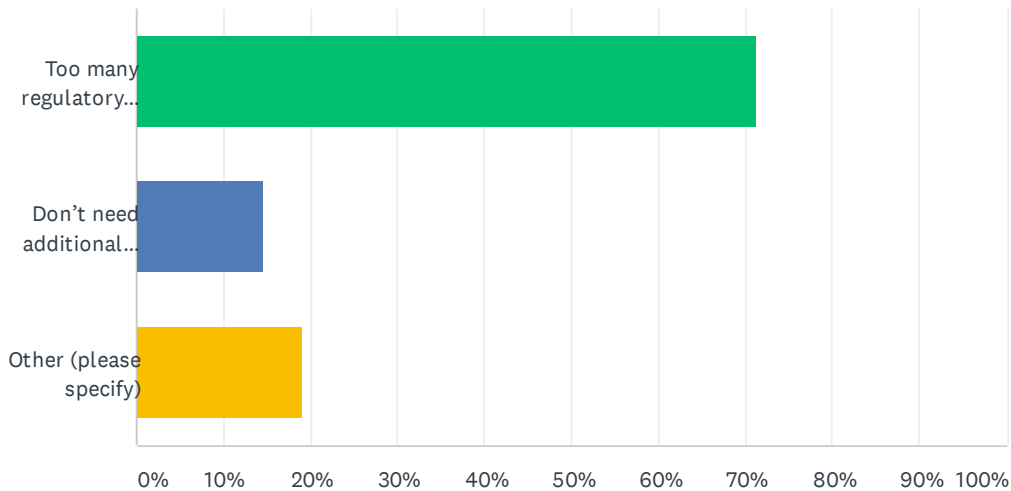
Answered: 249 Skipped: 5



ANSWER CHOICES	RESPONSES	
Yes	93.98%	234
No	6.02%	15
TOTAL		249

Q11 If you were to turn down state or federally assisted financing what would be the likely reason?

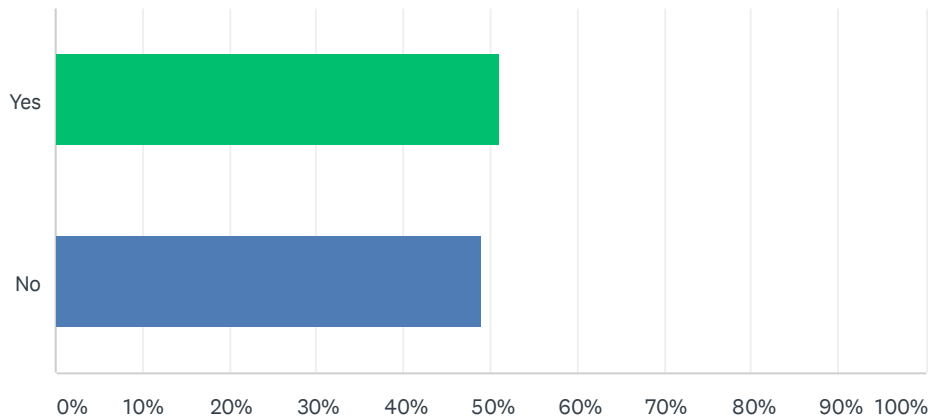
Answered: 226 Skipped: 28



ANSWER CHOICES		RESPONSES	
Too many regulatory requirements		71.24%	161
Don't need additional funding/financing		14.60%	33
Other (please specify)		19.03%	43
Total Respondents: 226			

Q12 Are you presently using bonds, or do you plan to use bonds to finance future projects?

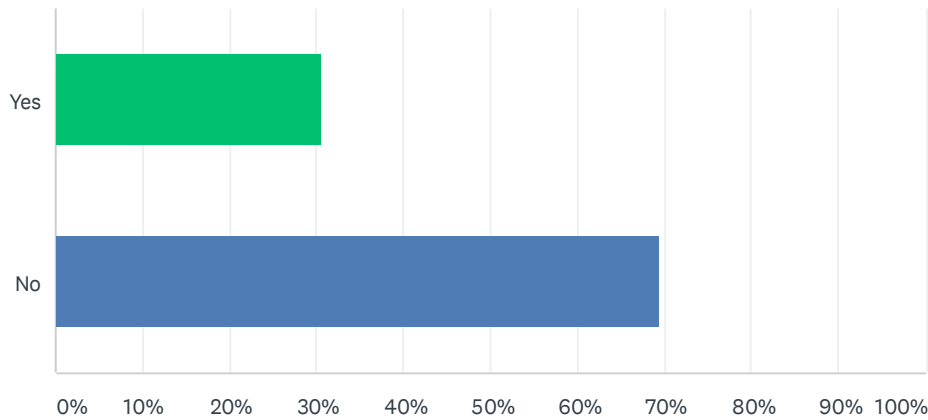
Answered: 251 Skipped: 3



ANSWER CHOICES	RESPONSES	
Yes	51.00%	128
No	49.00%	123
TOTAL		251

Q13 Are you presently using Certificates of Obligation or do you plan to use certificates of obligation to finance future projects?

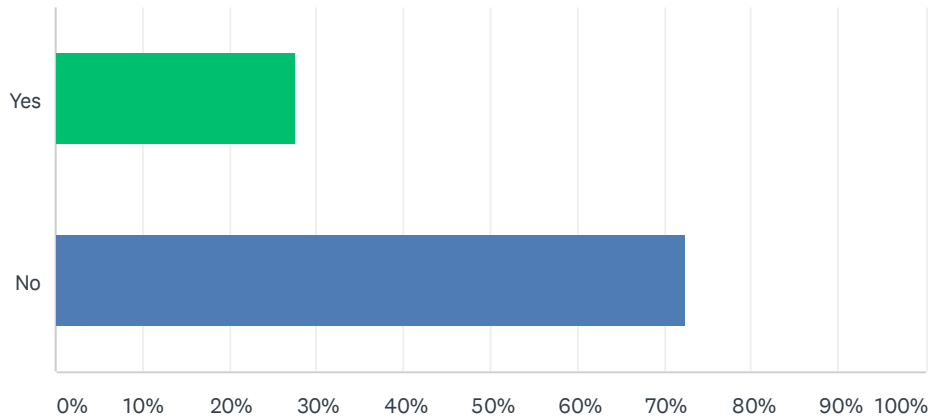
Answered: 245 Skipped: 9



ANSWER CHOICES	RESPONSES	
Yes	30.61%	75
No	69.39%	170
TOTAL		245

Q14 Are you presently using, or have you considered using Public Private Partnerships or other alternative financing to build, maintain and operate facilities?

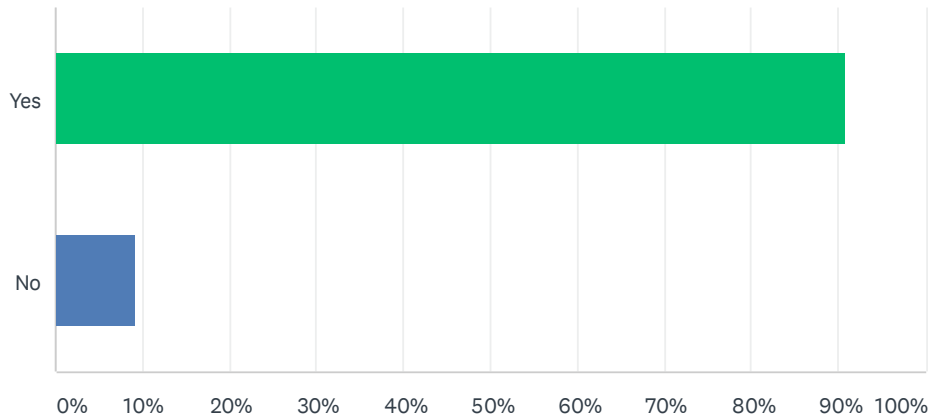
Answered: 249 Skipped: 5



ANSWER CHOICES	RESPONSES	
Yes	27.71%	69
No	72.29%	180
TOTAL		249

Q15 Are you presently concerned about, or experiencing increased construction costs due to market conditions, and availability of material and equipment for capital construction projects?

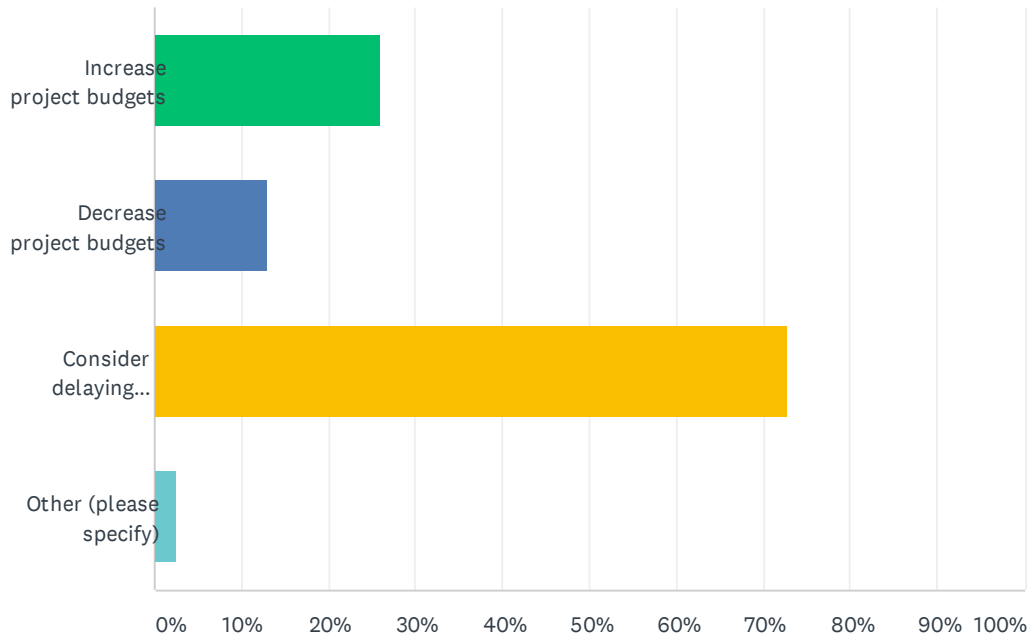
Answered: 250 Skipped: 4



ANSWER CHOICES	RESPONSES	
Yes	90.80%	227
No	9.20%	23
TOTAL		250

Q16 If increased construction costs due to market conditions, and/or availability of materials and equipment for capital construction projects become an issue for you, are you more likely to;

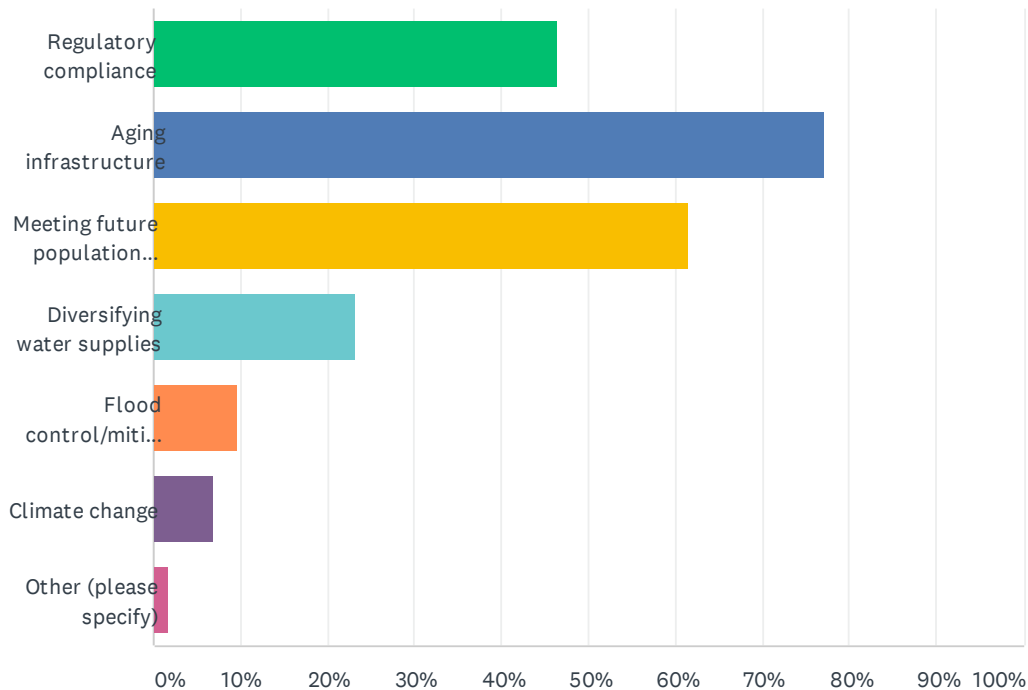
Answered: 246 Skipped: 8



ANSWER CHOICES	RESPONSES	
Increase project budgets	26.02%	64
Decrease project budgets	13.01%	32
Consider delaying projects	72.76%	179
Other (please specify)	2.44%	6
Total Respondents: 246		

Q17 What are the greatest infrastructure/capital drivers by rank for your future projects?

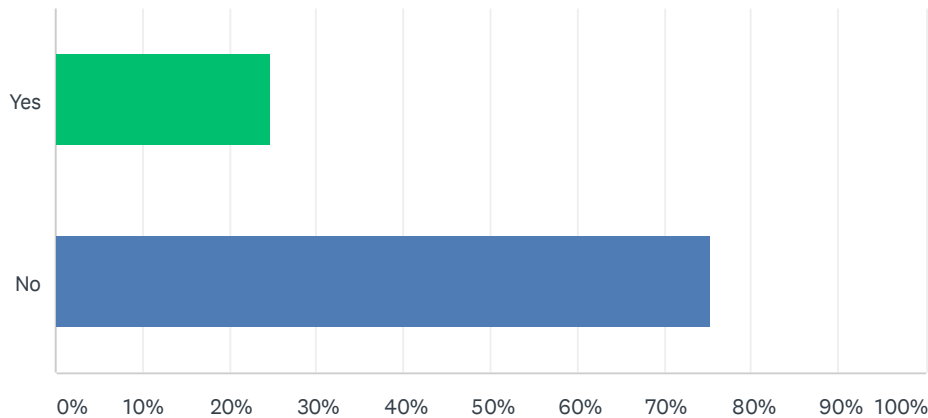
Answered: 250 Skipped: 4



ANSWER CHOICES	RESPONSES	
Regulatory compliance	46.40%	116
Aging infrastructure	77.20%	193
Meeting future population growth/demand projections	61.60%	154
Diversifying water supplies	23.20%	58
Flood control/mitigation	9.60%	24
Climate change	6.80%	17
Other (please specify)	1.60%	4
Total Respondents: 250		

Q18 Do you presently use alternative project delivery methods such as Construction Manager-at-Risk or Design-Build for your capital programs?

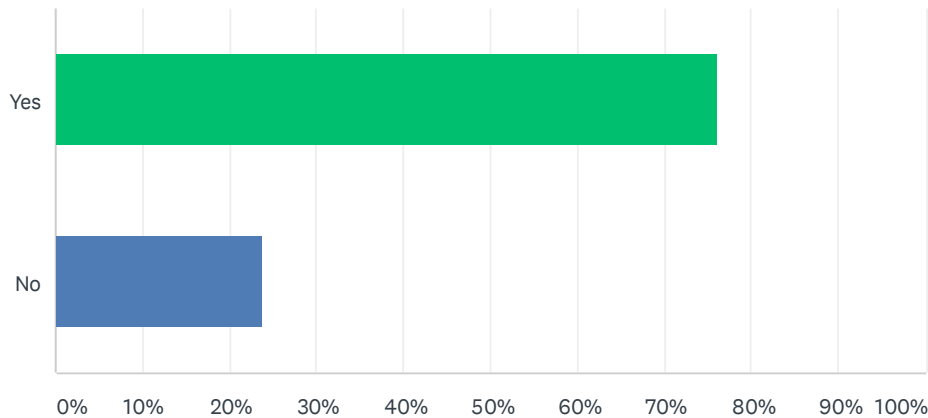
Answered: 248 Skipped: 6



ANSWER CHOICES	RESPONSES	
Yes	24.60%	61
No	75.40%	187
TOTAL		248

Q19 Do you presently use Competitive Sealed Proposals for your capital programs?

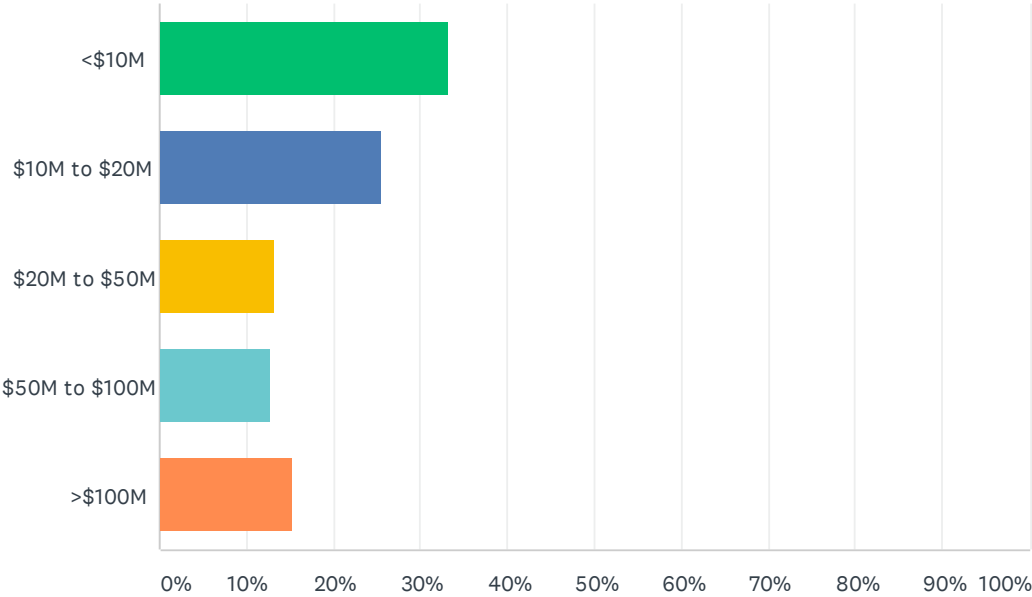
Answered: 248 Skipped: 6



ANSWER CHOICES	RESPONSES	
Yes	76.21%	189
No	23.79%	59
TOTAL		248

Q20 What is your ballpark estimated capital need over the next 10-year period? (select one choice)

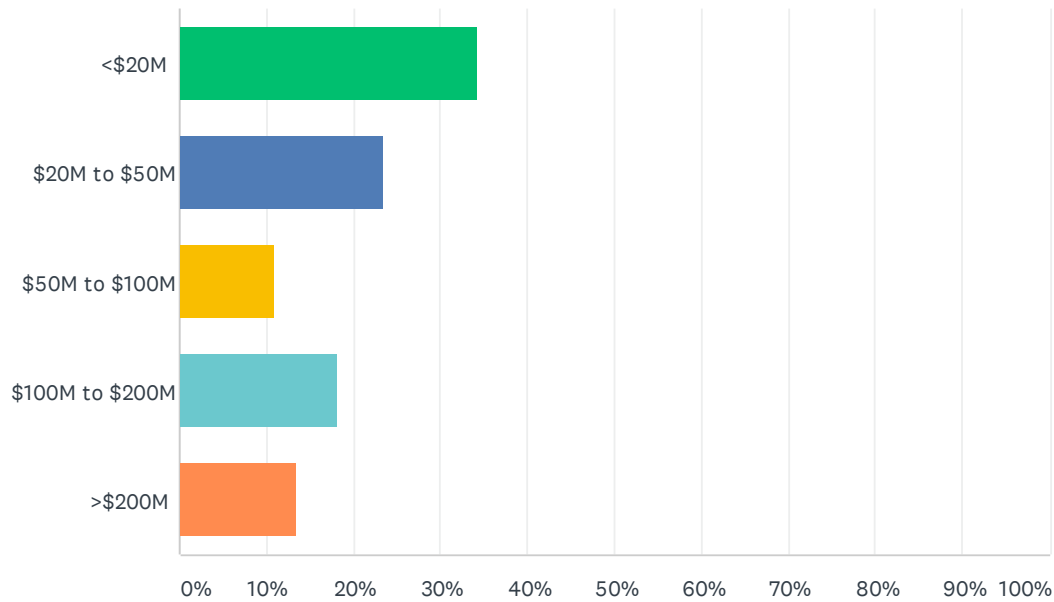
Answered: 250 Skipped: 4



ANSWER CHOICES	RESPONSES	
<\$10M	33.20%	83
\$10M to \$20M	25.60%	64
\$20M to \$50M	13.20%	33
\$50M to \$100M	12.80%	32
>\$100M	15.20%	38
TOTAL		250

Q21 What are your estimated capital needs over the next 20-year period? (select one choice)

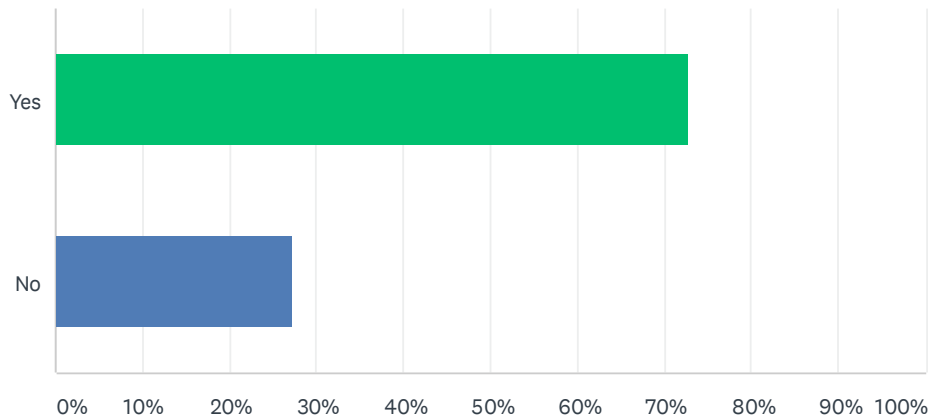
Answered: 248 Skipped: 6



ANSWER CHOICES	RESPONSES	
<\$20M	34.27%	85
\$20M to \$50M	23.39%	58
\$50M to \$100M	10.89%	27
\$100M to \$200M	18.15%	45
>\$200M	13.31%	33
TOTAL		248

Q22 Are you presently concerned about the ability to maintain your current or future workforce?

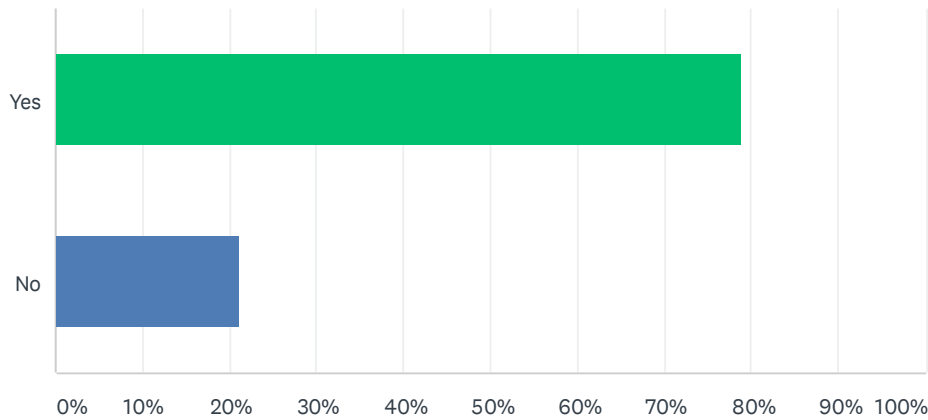
Answered: 250 Skipped: 4



ANSWER CHOICES	RESPONSES	
Yes	72.80%	182
No	27.20%	68
TOTAL		250

Q23 Are you presently concerned about the reliability of the Texas energy grid impacting your operations?

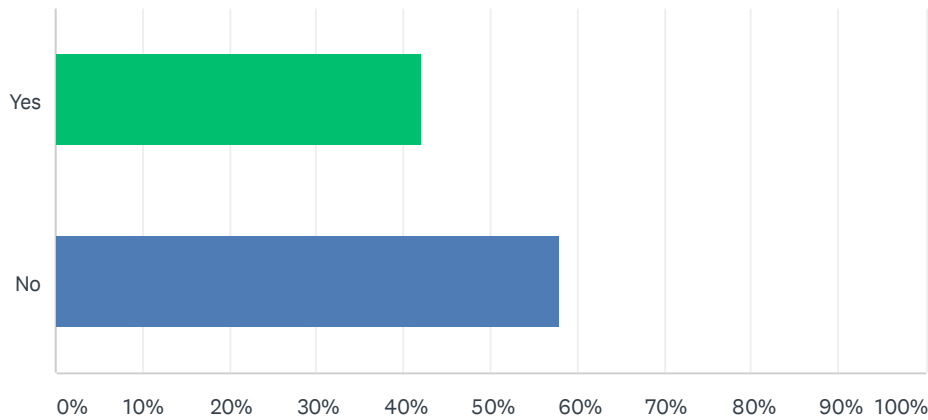
Answered: 250 Skipped: 4



ANSWER CHOICES	RESPONSES	
Yes	78.80%	197
No	21.20%	53
TOTAL		250

Q24 Are you presently concerned about the impacts of climate change on your utility from a supply, demand or operational perspective?

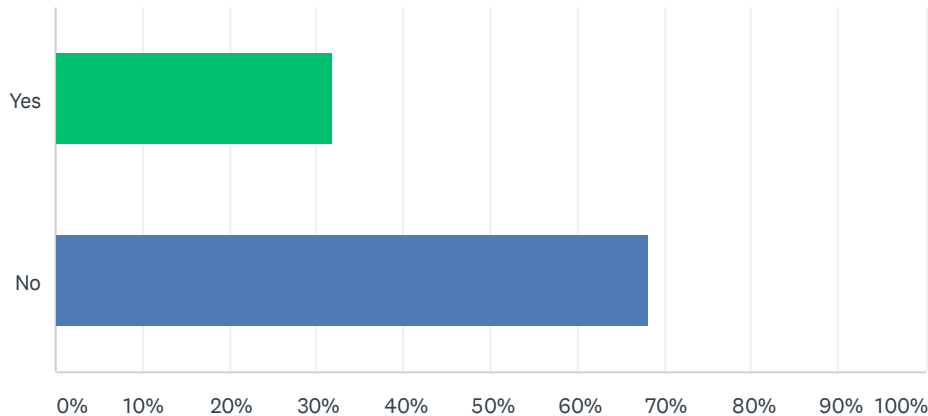
Answered: 250 Skipped: 4



ANSWER CHOICES		RESPONSES	
Yes		42.00%	105
No		58.00%	145
TOTAL			250

Q25 In general, do you feel like water infrastructure is being adequately prioritized in Texas as an essential means to ensure public health, safety and economic stability?

Answered: 251 Skipped: 3



ANSWER CHOICES	RESPONSES	
Yes	31.87%	80
No	68.13%	171
TOTAL		251