



Brian Leite '02G

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Brian Leite is the Head of Institutional Portfolio Management for Equity, High Income, and Multi-Asset Class Strategies at Fidelity Management & Research Company (FMRCo), the investment advisor for Fidelity's family of mutual funds. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing and other financial products and services to more than 20 million individuals, institutions and financial intermediaries. In this role, Mr. Leite is responsible for leading the institutional portfolio management team, maintaining a deep knowledge of portfolio philosophy, process, and construction, assisting portfolio managers and their Chief Investment Officers in ensuring portfolios are managed in accordance with client expectations, and contributing to investment thought leadership in support of the team. He is also a principal liaison for portfolio management to a broad range of current and prospective clients and internal partners, providing detailed portfolio reviews and serving as a key conduit of client objectives, requirements, and marketplace insight back to the investment team. Mr. Leite's focus is on equity, high income, and multi-asset class strategies.

Prior to assuming his current position, Mr. Leite held various other roles during his tenure with Fidelity, including that of institutional portfolio manager at FMRCo from 2012 to 2013, and various investment consulting and management positions within Personal & Workplace Investment Services from 2000 to 2012. Before joining Fidelity in 2000, Mr. Leite worked as a senior research analyst at New England Securities (MetLife) in 2000, a senior investment performance analyst at Russell/Mellon Analytical Services from 1998 to 2000, a retirement plan specialist at Putnam Investments from 1997 to 1998, and as a senior loan officer at Home Loan & Investment Bank from 1995 to 1997.

Mr. Leite earned his bachelor of arts degree in history from Rhode Island College and his master of business administration degree in finance from Providence College. He is a Chartered Financial Analyst (CFA) charterholder, a Certified Employee Benefit Specialist (CEBS), and also holds the Financial Industry Regulatory Authority (FINRA) Series 7, 24 and 66 licenses.