Tracking and Reporting Cost Sharing

URIC Administrators Quarterly
January 24, 2018

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Sr Grant & Contract Financial Administrator
Fund Types = Match Type

- 191 Mandatory
  - On award notice, always in budget, reported
- 193 Voluntary Committed
  - Usually not on award notice, often in budget, but has been disclosed in the proposal
  - Tracked, often reported
- Voluntary Uncommitted
  - Not planned or disclosed to sponsor
  - Also called overruns, invalid costs, ?
  - Tracked, journaled off, never reported. **Not 191-193**
- 192 Over the Cap Salary is NOT Cost sharing
  - Not just NIH. Any sponsor with a salary or benefit cap
Going Off Grid

• The $ value of certified effort
  – Associated fringe and IC

• Contributed tuition or stipend offsets
  – Not the cash value provided, but what would have been charged to grant

• Subrecipients
• Value of reduced or unrecovered IC
• Contributed value
Spreadsheet Tool

• Blocks setup by match source
• Update formulas as rate change
• Add your own analysis or projections

• Update each quarter or as invoices are approved
• Confirm with GCFA before submitting to sponsors or including in reports