

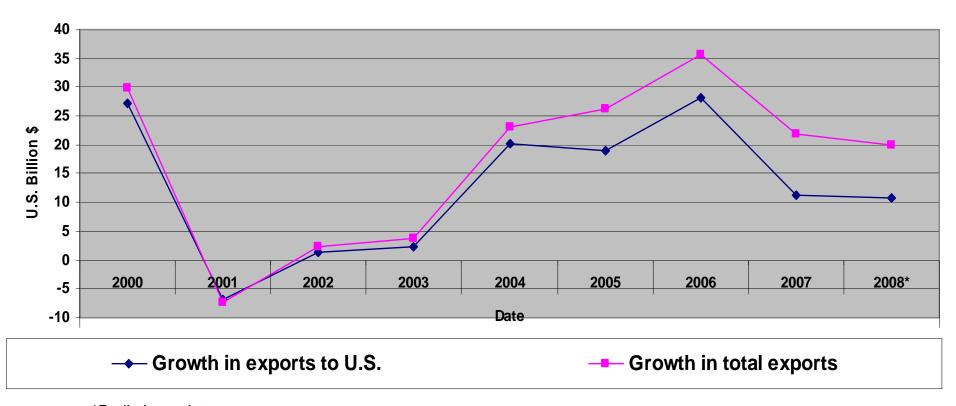
Origins and Evolution of North American Integration

Sidney Weintraub Holder of the William E. Simon Chair in Political Economy





Figure 1. Growth in Mexican Exports: 2000-2008

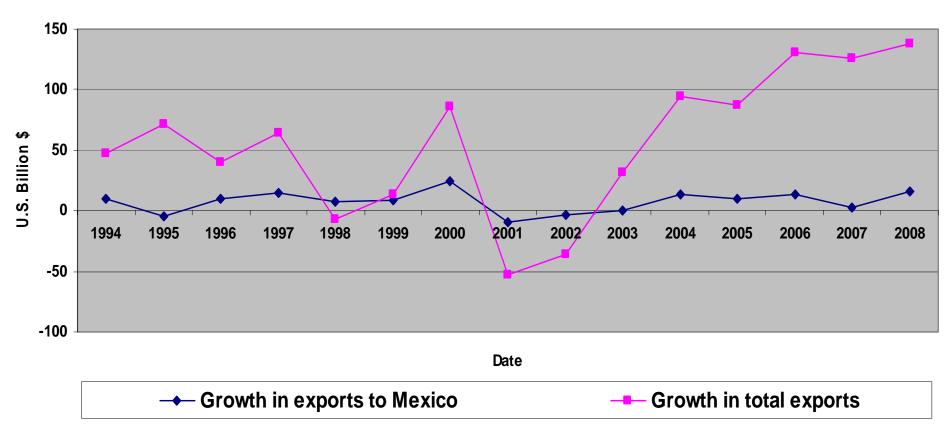


*Preliminary data

Source: Instituto Nacional de Estadística y Geografía



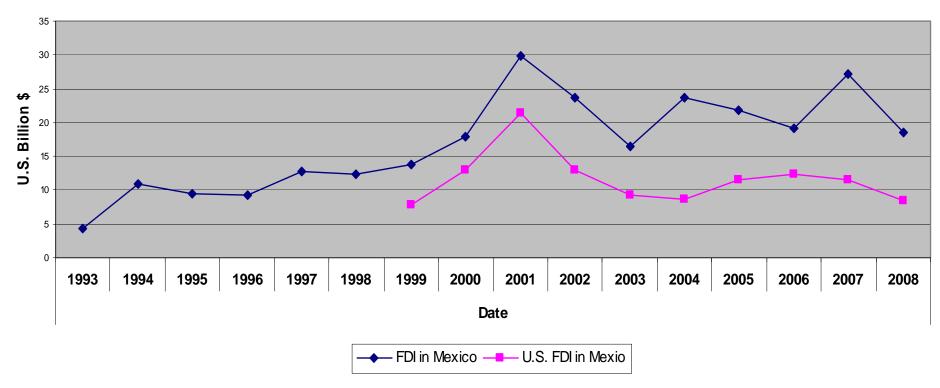
Figure 2. Growth in U.S. Exports: 1994-2008



Source: Foreign Trade Division, U.S. Census Bureau



Figure 3. Foreign Direct Investment in Mexico 1993-2008



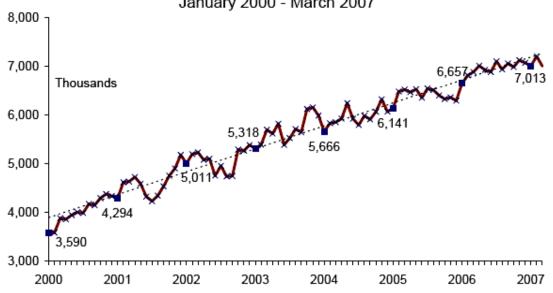
Sources: 1993-1998 World Bank, World Development Indicators.
1999-2008 Secretaría de Economía. Dirección General de Inversion Extranjera.

Percent 2001 2002 2004 | 2005 | 2006 | 2007 Date **─** Tax revenue (with social contributions) → Tax revenue

Figure 4. Mexican Tax Collection as a Percentage of the GDP

Source: Economic Commission for Latin America and the Caribbean (CEPAL)

Figure 5. Mexican-Born Population That Entered the U.S. in 1990 or Later January 2000 - March 2007

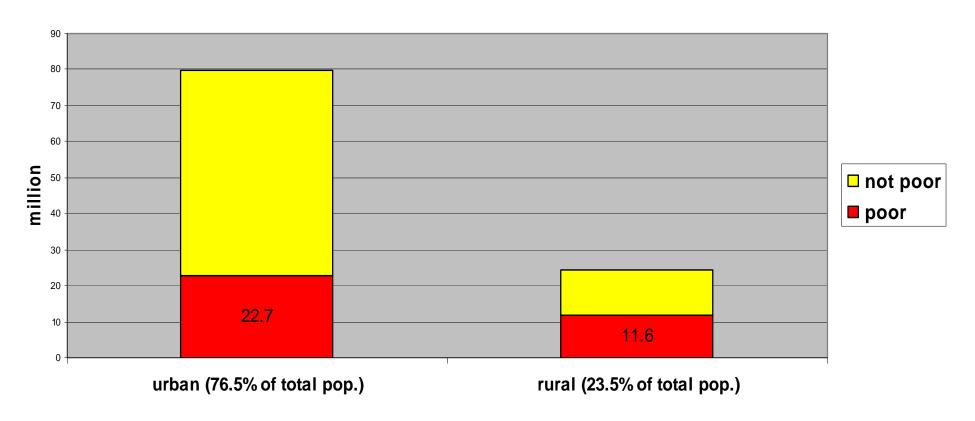


Note: Points for January are highlighted each year for reference. Trend line represents a linear regression for the entire period. The slope of the line (39,000) can be interpreted as the average monthly increase in the Mexican-born population that entered the United States in 1990 or later.

Source: Pew Hispanic Center tabulations of Current Population Survey data



Figure 6. Poverty in Urban and Rural Population in Mexico: 2005



Source: Economic Commission for Latin America and the Caribbean (CEPAL)

20 18 16 14 U.S. dollars (billions) 12 10 8 6 -A - A - A - -A 0 2002 Exports to Canada - - - Imports from Canada - - Exports to Mexico - - - Imports from Mexico

Figure 7. U.S. agricultural trade with its NAFTA partners

Source: United States Department of Agriculture, Economic Research Service, FATUS Export Aggregations.



A copy of this presentation can be found at the William E. Simon Chair website:

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Thank you!